

Name of warrant	Warrant MBB/4M/SSI/C/EU/Cash-04
Company name	
Date	4/8/2020
Subject	Notice of issue of covered warrant

Content:

SSI Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: SSI Securities Corporation
2. Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: Warrant MBB/4M/SSI/C/EU/Cash-04
 - Name (code) of underlying security: MBB
 - Issuer of the underlying security: Military Commercial Joint Stock Bank
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 4 months
 - Expiration date: August 10, 2020
 - Conversion ratio: 1:1
 - Exercise price (exercise index): 18,000 VND
 - Value of collateral: 50% of the offering value of warrants
5. Quantity of warrants registered for offering: 3,000,000 warrants
6. Issue price: 1,300 VND/warrant
7. Minimum subscription quantity: 100 warrants
8. Time of subscription: from 13:00, April 08, 2020 to 17:00, April 08, 2020
9. Place of subscription and receipt of prospectus: the head office, branches, trading office of SSI and on SSI's website and SSI Web Trading.
10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Thanh Xuan Branch.